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**Changhong Jiahua Holdings Limited**  
**(長虹佳華控股有限公司)**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8016)

**PROPOSED TRANSFER OF LISTING  
FROM THE GROWTH ENTERPRISE MARKET TO  
THE MAIN BOARD OF THE STOCK EXCHANGE OF  
HONG KONG LIMITED**

The Board would like to announce that a resubmission has been made by the Company to the Stock Exchange on 28 April 2015 for the Transfer of Listing in respect of the Company and the Shares pursuant to Chapter 9A of the Main Board Listing Rules.

**Shareholders and potential investors should be aware that the implementation of the proposed Transfer of Listing is subject to, among other things, the granting of relevant approval by the Stock Exchange and thus the proposed Transfer of Listing may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

Reference is made to the announcements of the Company dated 28 May 2014 and 13 June 2014 in relation to the formal application submitted by the Company to the Stock Exchange on 28 May 2014 for the transfer of listing of the Shares from GEM to the Main Board, and the subsequent rejection by the listing committee of the Stock Exchange on 12 June 2014.

The Board would like to announce that a resubmission has been made by the Company to the Stock Exchange on 28 April 2015 for the Transfer of Listing in respect of the Company and the Shares pursuant to Chapter 9A of the Main Board Listing Rules.

**REASONS FOR THE PROPOSED TRANSFER OF LISTING**

The Company has been listed on GEM since 24 January 2000. The Group is principally engaged in the distribution of IT consumer products and corporate products.

Pursuant to Chapter 9A of the Main Board Listing Rules, the Company has fulfilled the requirements of Rule 9A.02(2) of the Main Board Listing Rules when its annual report for the year ended 31 December 2014 has been published and distributed to the Shareholders. In view of the financial performance of the Company and the potential benefits of listing on the Main Board, the Directors consider that the Transfer of Listing would enhance the trading liquidity of the Shares and promote the Company's corporate image to public investors. The Directors also consider that the listing of Shares on the Main Board will be beneficial to the Company's future growth and its flexibility to raise funds for further expansion.

As at the date of this announcement, the Board has no intention to change the nature of business of the Company and its subsidiaries following the proposed Transfer of Listing. The proposed Transfer of Listing will not involve any issue of new Shares by the Company.

The Company will make further announcement(s) to keep the Shareholders and potential investors informed of the progress as and when appropriate.

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## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Board”	the board of Directors
“Company”	Changhong Jiahua Holdings Limited, a company incorporated in Bermuda with limited liability, the Shares of which are listed on the GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of the Securities on GEM
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China

“Main Board”	the stock exchange operated by the Stock Exchange prior to the establishment of GEM, which excludes the options market and continues to be operated by the Stock Exchange in parallel with GEM. For the purpose of this announcement, the Main Board excludes the GEM
“Main Board Listing Rules”	the Rules Governing the Listing of the Securities on Main Board
“Shareholders”	holders of the Shares
“Shares”	ordinary shares of HK\$0.025 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer of Listing”	the transfer of listing of the Shares from GEM to the Main Board

By Order of the Board of  
**Changhong Jiahua Holdings Limited**  
**Zhao Yong**  
*Chairman*

Hong Kong, 28 April 2015

*As at the date of this announcement, the executive Directors are Mr. Zhao Yong, Mr. Zhu Jianqiu, Mr. Yu Xiao, Mr. Tang Yun, Mr. Wu Xiang Tao and Ms. Shi Ping and the independent non-executive Directors are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung, Mr. Sun Dong Feng and Mr. Cheng Yuk Kin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.changhongit.com.hk](http://www.changhongit.com.hk).*