

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Changh	ong Jiahua Holdin	gs Limited	
Date Submitted	03/05/20)18		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8016</u>	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	5,000,000,000	0.025	125,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	5,000,000,000	0.025	125,000,000
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares									
Stock code :	N/A Descrip		on-redeemable re convertible prefe	•					
		No. of preference shares	Par value (HKD)	Authorised share capital (HKD)					
Balance at close of pr	eceding month	3,000,000,000	0 0.025	75,000,000					
Increase/(decrease)	-	Nil		Nil					
Balance at close of th	e month	3,000,000,000	0 0.025	75,000,000					
3. Other Classes of S	hares								
Stock code :	N/A Descrip	otion:	N/A						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding month								
Increase/(decrease)	-								
Balance at close of th	e month								
Total authorised share	capital at the e	end of the mont		000,000 (Ordinary) 00,000 (Preference)					
II. Movements in Issue	II. Movements in Issued Share Capital								
	No. of ordi	inary shares (2)	No of preference shares	ce No. of other classes of shares					
Balance at close of preceding month	1,454,652,000	N/A	1,115,868,000	N/A					
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A					

1,454,652,000 N/A 1,115,868,000

N/A

Balance at close of

the month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
4. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
· · · · · ·						
Subscription price						
EGM approval date						
(if applicable)		\				
(dd/mm/yyyy)	(/ /					
		TitalD	م مانات م	···· \	21/4	
		Total B.	•	ary shares)	N/A	_
			`	ce shares)	N/A	_
			(O	ther class)	N/A	<u>-</u>

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_	,		Total C. (Ordina			-
				ce shares) ther class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
, in the second of the second		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	•	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3.3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74	19/74
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33777)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A

Type of Issue		No. of new shares of shares of issuer whice issued may be during the month pursuant pursuant thereto close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
		<u>N/A</u> <u>N/A</u>
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	 Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>
	Total E. (Ordinary sh (Preference sh (Other c	ares) N/A
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	` '
		(2) N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to	E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):							
Submitted by: Zhao Qilin							
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.