

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Changhong Jiahua Holdings Limited  Date Submitted 1 September 2017									
I. Movements in Authorised Share Cap	pital								
1. Ordinary Shares									
(1) Stock code: 8016 Description: Changhong Jiahua Holdings Limited									
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)						
Balance at close of preceding month	5,000,000,000	0.025	125,000,000						
Increase/(decrease)			<u>-</u>						
Balance at close of the month	5,000,000,000	0.025	125,000,000						
(2) Stock code :Descri	ription:								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	Balance at close of preceding month								
Increase/(decrease)									
Balance at close of the month									

31 August 2017

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,	Pro	tere	nce	<b>∖</b> n	ares
4.	110	1010	$\mathbf{n}$	. )   1	arco

Stock code : N/A Descrip		otion :	ed voting hares			
				oreference ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of J	preceding m	onth	3,000,	000,000	0.025	75,000,000
Increase/(decrease)						<del>-</del>
Balance at close of t	the month		3,000,	000,000	0.025	75,000,000
	~1					
	Shares					
3. Other Classes of Stock code :	Shares	_Descrip	otion :			
	Shares	_Descrip	No. o	of other	Par value (State currency)	Authorised share capital (State currency)
Stock code :		_ ^	No. o		(State	capital
		_ ^	No. o		(State	capital

**75,000,000** (preference)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,454,652,000		1,115,868,000			
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,454,652,000		1,115,868,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Ordinary shares (*Note 1*) ) shares (*Note 1*) ) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HKD)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			_
(if applicable) (dd/mm/yyyy) 2.	( / / )	-			
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)		<u>-</u>			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)3.	( / / )	-			
( / / ) Stock code (if listed) Class of shares		-			
issuable (Note 1)		-			
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 4.	( / / )	-			
( / / )					
Stock code (if listed) Class of shares					
Subscription price EGM approval date (if applicable)		=			
(dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	8					
Stock code (if listed)	<del></del>	<u> </u>				
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. (dd/mm/yyyy))	( / / )					
2.						
	<del></del>					
G( 1 1 ('C1' ( 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			((	Other class)		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1) 3.		
J		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
		repurchased (Note 1)		,		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		- <u></u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed	
	Type of Issue	shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable(Note 1)	
10.	Other (Please specify) At price : State currence	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Total E. (Ordinary shares) (Preference shares) (Other class)	- - -
To	otal increase / (decrease) in ordinary shar	es during the month (i.e. Total of A to E):  (1)  (2)	
To	otal increase / (decrease) in preference sh	ares during the month (i.e. Total of A to E):	
Ta	otal increase / (decrease) in other classes	of shares during the month (i.e. Total of A to E):	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	marks (if any):	and GEM listed issuers
Submi	omitted by: Lee Wing Lun_	
Title:	e: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	
Notes	es:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed continuation she	et.