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Changhong Jiahua Holdings Limited
(長虹佳華控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8016)

POLL RESULTS
OF SPECIAL GENERAL MEETING HELD ON 5 JUNE 2014

Reference is made to the notice of the special general meeting (the “**SGM Notice**”) of Changhong Jiahua Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company dated 15 May 2014. Terms used in this announcement shall have the same meanings as defined in the SGM Notice and the Circular unless otherwise stated. At the SGM, a poll was taken for voting on the proposed resolution as set out in the SGM Notice. The poll results in respect of all the resolutions proposed at the SGM are as follows:–

No.	Ordinary Resolution	Number of Votes (%)	
		For	Against
1.	(a) To approve, ratify and confirm SP Agreement. (b) To authorise the Directors to exercise all the powers of the Company and to take all steps as might in their opinion be desirable or necessary in connection with the SP Agreement, including without limitation, to allot and issue the Consideration Shares.	329,377,340 (100%)	0 (0%)

No.	Ordinary Resolution	Number of Votes (%)	
		For	Against
	(c) To approve all other transactions contemplated under the SP Agreement and authorise the Directors to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the SP Agreement, the allotment and issue of the Consideration Shares and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of such Director, in the interests of the Company and its shareholders as a whole.		
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			

Notes:

1. The numbers of votes and percentages are based on the total number of shares of the Company held by the Shareholders who were entitled to vote and had voted at the SGM for the resolution 1, which was 329,377,340 shares.
2. The full text of the ordinary resolution is set out in the SGM Notice contained in the Circular.

The Company's Hong Kong branch share registrar, the Hong Kong Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the number of issued shares of the Company was 469,000,000 Shares, which was the total number of shares entitling the holders to attend and vote for or against the resolution proposed at the SGM.

There was no restriction on any Shareholders casting votes on the resolution at the SGM.

SHAREHOLDING STRUCTURE

The Acquisition has been approved by the Shareholders entitled to attend and vote in the SGM. The following is the shareholding structure of the Company as at the Latest Practicable Date and after the Completion:-

Shareholders	As at the		Immediately after Completion	
	Latest Practicable Date			
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Sichuan Changhong (<i>Note 1</i>)	246,368,000	52.53	1,008,368,000	69.32
Typical Faith (<i>Note 2</i>)	–	–	82,415,762	5.67
Sichuan Investment Management Company Limited (<i>Note 3</i>)	83,009,340	17.70	83,009,340	5.70
Real Oasis (<i>Note 4</i>)	–	–	70,629,302	4.86
Orient Axis (<i>Note 5</i>)	–	–	70,606,936	4.85
Existing public Shareholders	139,622,660	29.77	139,622,660	9.60
Public Shareholders	139,622,660	29.77	363,868,238	25.01
	<u>469,000,000</u>	<u>100.00</u>	<u>1,454,652,000</u>	<u>100.00</u>

Notes:

- Such shareholding is held by Sichuan Changhong and two of its wholly-owned subsidiaries, namely Changhong (Hong Kong) Trading Limited and Fit Generation. It is assumed that Fit Generation will convert 762,000,000 Convertible Preference Shares into Shares upon Completion.
- Typical Faith is wholly-owned by Mr. Zhu, an executive Director.
- Sichuan Investment Management Company Limited, which held more than 10% of the issued share capital of the Company, was a connected person of the Company as at the Latest Practicable Date. Upon Completion, it will cease to be a connected person of the Company and its shareholding in the Company will be counted towards public float.
- Real Oasis is expected to hold 70,629,302 Shares as a nominee for 129 employees of Changhong IT who are Management Team Owners.
- Orient Axis is expected to hold 70,606,936 Shares as a nominee for 272 employees of Changhong IT who are Management Team Owners.

By Order of the Board of
Changhong Jiahua Holdings Limited
Zhao Yong
Chairman

Hong Kong, 5 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yong, Mr. Zhu Jianqiu, Mr. Yu Xiao, Mr. Tang Yun, Mr. Wu Xiangtao and Ms. Shi Ping and the independent non-executive directors of the Company are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung, Mr. Sun Dongfeng and Mr. Cheng Yuk Kin.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the listing rules of The Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will appear on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the day of its posting thereon and on the website of the Company at <http://www.changhongit.com.hk>.