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CHINA DATA
BROADCASTING

China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS AND MEMBERS OF AUDIT COMMITTEE

The Board announces that Mr. Chan Ming Sun, Jonathan, Mr. Ip Chun Chung, Robert and Mr. Sun Dongfeng were appointed as independent non-executive directors and members of audit committee of the Company with effect from 12 February 2007.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005.

Appointment of Independent Non-Executive Directors and Members of Audit Committee

The Board of Directors (the “Board”) of China Data Broadcasting Holdings Limited (the “Company”) is pleased to announce that Mr. Chan Ming Sun, Jonathan, Mr. Ip Chun Chung, Robert and Mr. Sun Dongfeng were appointed as independent non-executive directors and members of audit committee to comply with Rule 17.26 of the GEM Listing Rules with effect from 12 February 2007.

Mr. Chan Ming Sun, Jonathan, age 35, is an Associate Director of Go-To-Asia Investment Limited and an independent non-executive director of Sino Katalytics Investment Corporation. Mr. Chan obtained his Bachelor Degree of Commerce in Accounting and Computer Information System from the University of New South Wales, Australia. He is also a member of Hong Kong Institute of Certified Public Accountants and Certified Public Accountants, Australia. He has over 8 years of experience in investment and corporate finance.

* *For identification purposes only*

Mr. Chan has entered into a service agreement with the Company for a period of twelve months commencing on 12 February 2007 and the emolument is HKD120,000 per annum, which is determined by reference to Mr. Chan's duties and experience. Mr. Chan is not related to any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company or any of its subsidiaries or any of their respective associates and does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed above, the Company does not have any other matters that need to be brought to the attention of the holders of securities of the Company.

Mr. Ip Chun Chung, Robert, aged 50, is the sole proprietor of Ip & Co., Robert C. C. and holds directorship in a number of companies. Mr. Ip is a non-executive director of Poly (Hong Kong) Investment Limited and also is an independent non-executive director of Polytec Asset Holdings Limited, South Sea Petroleum Holdings Limited, Asia Resources Holdings Limited and New City (China) Development Limited. He obtained his Bachelor Degree of Arts from the University of Hong Kong and held a CPE diploma and diploma in Law from the College of Law, Lancaster Gate, UK. He is also a member of the Hong Kong Society of Law, the Law Society, the Law Society of Singapore and the Law Council of Australia. He has over 25 years of experience in legal aspects.

Mr. Ip has entered into a service agreement with the Company for a period of twelve months commencing on 12 February 2007 and the emolument is HKD12,000 per annum, which is determined by reference to Mr. Ip's duties and experience. Mr. Ip is not related to any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company or any of its subsidiaries or any of their respective associates and does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed above, the Company does not have any other matters that need to be brought to the attention of the holders of securities of the Company.

Mr. Sun Dongfeng, aged 39, is a senior partner of Guantao Law Firm as well as a legal advisor of a number of companies. Mr. Sun graduated from the China University of Political Science and Law, and obtained a Master in Law in International Economics from the School of Law of the University of Canberra in Australia. He has over 10 years of experience in legal aspects.

Mr. Sun has entered into a service agreement with the Company for a period of twelve months commencing on 12 February 2007 and the emolument is HKD12,000 per annum, which is determined by reference to Mr. Sun's duties and experience. Mr. Sun is not related to any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company or any of its subsidiaries or any of their respective associates and does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed above, the Company does not have any other matters that need to be brought to the attention of the holders of securities of the Company.

General

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005.

For and on behalf of
China Data Broadcasting Holdings Limited
Yu Xiao
Chairman

Hong Kong, 12 February 2007

As at the date of this announcement, the executive directors of the Company are David Ji Long Fen, Xiang Chao Yang, Du Jun, Tang Yun, Yu Xiao and Wang Zhenhua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the day of its posting thereon.