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China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 AUGUST 2009

The Board announces that at the SGM held on 27 August 2009, both the ordinary resolution approving the Subscription Agreement and the allotment and issue of the Subscription CP shares as set out in the SGM Notice and the special resolution approving the change in the authorized share capital and the amendments to the Bye-laws as set out in the SGM Notice were not passed by the Shareholders and the Independent Shareholders, respectively by way of poll.

Reference is made to the circular of China Data Broadcasting Holdings Limited (the “**Company**”) dated 4 August 2009 in relation to, among other things, the Subscription Agreement, the allotment and issue of the Subscription CP Shares and the Conversion Shares, the increase in the Company’s authorized share capital and the amendments to the Bye-laws (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board announces that at the SGM held on 27 August 2009, both the ordinary resolution approving the Subscription Agreement and the allotment and issue of the Subscription CP Shares as set out in the SGM Notice and the special resolution approving the change in the authorized share capital and the amendments to the Bye-laws as set out in the SGM Notice were not passed by the Shareholders and the Independent Shareholders, respectively by way of poll. The Company’s branch share registrar in Hong Kong, Hong Kong Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the resolutions are as follows:

SPECIAL RESOLUTION	For	Against
	Number of Shares (%)	Number of Shares (%)
To approve the changes to the authorized share capital and amendments to the Bye-laws of the Company as set out in the notice of the meeting dated 4 August 2009 (the “Notice”).	178,387,340 (57.71%)	130,712,000 (42.29%)
ORDINARY RESOLUTION	For	Against
	Number of Shares (%)	Number of Shares (%)
To approve the Subscription Agreement, and the allotment and issue of the Subscription CP Shares, as set out in the Notice.	83,019,340 (38.84%)	130,712,000 (61.16%)

As less than three-fourths of the votes were cast in favour of the special resolution and less than half of the votes were cast in favour of the ordinary resolution, all the resolutions set out above were not passed.

As at the date of the SGM, the total number of Shares entitling the Shareholders to attend and vote for or against the special resolution at the SGM is 318,000,000 Shares, representing the entire issued share capital of the Company and the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM is 222,632,000 Shares, representing approximately 70.01% of the total issued share capital of the Company as at the date of the SGM. No Shareholder was required to abstain from voting on the special resolution at the SGM. In accordance with the GEM Listing Rules and as disclosed in the Circular, Sichuan Changhong Electric Co., Limited and its associates (who are collectively interested in 95,368,000 Shares representing approximately 29.99% of the total issued share capital of the Company as at the date of the SGM) abstained from voting in relation to the ordinary resolution proposed at the SGM. There was no share of the Company entitling the holder to attend and vote only against the resolutions proposed at the SGM.

The resolutions set out above were not passed and the allotment and issue of the Subscription CP Shares cannot proceed. In light of this development, the Directors will explore other feasible ways to fulfill the conditions to the resumption of trading in the Shares to the satisfaction of the Stock Exchange.

Further announcement will be made to inform the Shareholders the progress of the application for resumption of trading in the Shares on GEM as and when required by the GEM Listing Rules.

For and on behalf of
China Data Broadcasting Holdings Limited
Yu Xiao
Chairman

Hong Kong, 27 August 2009

As at the date of this announcement, the Company's executive directors are Mr. Yu Xiao, Mr. Tang Yun, Mr. David Ji Long Fen, Mr. Wu Xiangtao, Mr. Xiang Chao Yang, Mr. Wang Zhenhua, and Ms. Shi Ping and the Company's independent non-executive directors are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung, Robert and Mr. Sun Dongfeng.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the day of its posting thereon.

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