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**Changhong Jiahua Holdings Limited**  
**(長虹佳華控股有限公司)**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8016)

**ANNOUNCEMENT ON  
PROPOSED TRANSFER OF LISTING  
FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement issued by Changhong Jiahua Holdings Limited (the “**Company**”) dated 28 May 2014 (the “**Announcement**”) in relation to the formal application submitted to the Stock Exchange for the Transfer of Listing (the “**Application**”). Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

**PROGRESS OF PROPOSED TRANSFER OF LISTING**

On 12 June 2014, the Company received a letter from the Stock Exchange which stated that the Listing Committee of the Stock Exchange decided to reject the Application (the “**Decision**”). The Decision is on the basis that the Company does not fulfill the requirement under Rule 9A.02(2) of the Main Board Listing Rules.

The Directors believe that the Decision has no material adverse effect on the existing business and financial position of the Group.

Pursuant to Rule 2B.07 of the Main Board Listing Rules, the Company has the right to have the Decision reviewed by the Listing (Review) Committee. The Board is seeking legal and financial advices on the possible review of the Decision and has not yet decided whether to have the Decision to be reviewed by the Listing (Review) Committee or not.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Changhong Jiahua Holdings Limited**  
**Zhao Yong**  
Chairman

Hong Kong, 13 June 2014

*As at the date of this announcement, the executive Directors are Mr. Zhao Yong, Mr. Zhu Jianqiu, Mr. Yu Xiao, Mr. Tang Yun, Mr. Wu Xiangtao and Ms. Shi Ping and the independent non-executive Directors are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung, Mr. Sun Dongfeng and Mr. Cheng Yuk Kin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website ([www.hkgem.com](http://www.hkgem.com)) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.changhongit.com.hk](http://www.changhongit.com.hk).*