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**CHINA DATA
BROADCASTING**

China Data Broadcasting Holdings Limited
(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

CLARIFICATION ANNOUNCEMENT

Reference was made to the announcement of the interim results of the Company for the year ended 30 June 2012 dated 9 August 2012 (the “**Announcement**”). Unless the context requires otherwise, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to clarify that under notes 3 headed “PROFIT FROM OPERATION” on page 6, the figure of Exchange (gain)/loss, net shall be HK\$(262,000) for the period ended 30 June 2012.

By Order of the Board
Yu Xiao
Chairman

Hong Kong, 14 August 2012

* For identification purposes only

As at the date of this announcement, the Company's executive directors are Mr. David Ji Long Fen, Mr. Yu Xiao, Mr. Tang Yan, Mr. Wu Xiangtao, Mr. Xiang Chao Yang, Mr. Rong Dong and Ms. Shi Ping and the independent non-executive directors of the Company are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung and Mr. Sun Dongfeng.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at <http://www.cdb-holdings.com.hk>.