CHINA DATACAST<08016> - Results Announcement (Q1, 2004, Summary)

China Data Broadcasting Holdings Limited announced on 12/05/2004:

(stock code: 08016)

Year end date :31/12/2004

Currency :HKD
Auditors' report :N/A

1st Quarterly Report Reviewed by Audit Committee

## Important Note:

This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at http://www.hkgem.com

(UnAudited)

(UnAudited)

Current Last

Corresponding

Period

Period

from 01/01/2004

from 01/01/2003

to 31/03/2004

to 31/03/2003

HK\$'000

HK\$'000

Turnover : 87,757

323

Profit/(Loss) from Operations : 3,493

(1,709)

Finance cost : N/A

N/A

Share of Profit/(Loss) of Associates : N/A

N/A

Share of Profit/(Loss) of Jointly

Controlled Entites : N/A

N/A

Profit/(Loss) after Taxation & MI : 3,470

(1,628)

% Change Over the Last Period : N/A

EPS / (LPS)

Basic (in dollar) : HKD 0.0109

(HKD 0.0051)

Diluted (in dollar) : HKD 0.0108

N/A

Extraordinary (ETD) Gain/(Loss) : N/A

N/A

Profit (Loss) after ETD Items : 3,470

(1,628)

1st Quarter Dividends per Share : NIL

 $\mathtt{NIL}$ 

(specify if with other options) : N/A

N/A

B/C Dates for 1st Quarter Dividends : N/A

Payable Date : N/A
B/C Dates for (-) General Meeting : N/A
Other Distribution for Current Period : NIL

B/C Dates for Other Distribution : N/A

(bdi: both days

# inclusive)

For and on behalf of China Data Broadcasting Holdings Limited

Signature:

Name : Shum Shing Kei
Title : Company Secretary

### Responsibility statement

The directors of the Company (the "Directors") as at the date hereof

hereby collectively and individually accept full responsibility for the

accuracy of the information contained in this results announcement form

(the "Information") and confirm, having made all reasonable inquiries,

that to the best of their knowledge and belief the Information are accurate

and complete in all material respects and not misleading and that there are

no other matters the omission of which would make the Information herein

inaccurate or misleading. The Directors acknowledge that the Stock Exchange

has no responsibility whatsoever with regard to the Information and

undertake to indemnify the Exchange against all liability incurred and all

losses suffered by the Exchange in connection with or relating to the Information.

#### Remarks:

## 1. Earnings/(Loss) Per Share

The calcuation of basic earnings per share for the period ended 31

March 2004 was based on the net profit attributable to shareholders

of HK\$3,470,000 (2003: net loss of HK\$1,628,000) and the weighted

average of 318,000,000 (2003: 318,000,000) ordinary shares in issue

during the period.

The calculation of diluted earnings per share is based on net

profit attributable to shareholders for the period of HK\$3,470,000.

The weighted average number of ordinary shares is 318,000,000

ordinary shares in issue during the period, as used in basic

earnings per share calculation; and the weighted average of

3,658,835 ordinary shares assumed to have been issued at

consideration on the deemed exercise of all share options during  $% \left( 1\right) =\left( 1\right) \left( 1\right) +\left( 1\right) \left( 1\right) \left( 1\right) +\left( 1\right) \left( 1\right) \left( 1\right) \left( 1\right) +\left( 1\right) \left( 1\right)$ 

the period.

Diluted loss per share amounts for the period ended 31 March 2003

has not been disclosed as no diluting events existed during

the period.