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**Changhong Jiahua Holdings Limited**  
(長虹佳華控股有限公司)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8016)**

**FURTHER ANNOUNCEMENT ON  
THE PROPOSED TRANSFER OF LISTING FROM  
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcements of Changhong Jiahua Holdings Limited (the “**Company**”) dated 28 April 2015 and 6 November 2015 in relation to the proposed transfer of listing (the “**Transfer of Listing**”) of the Company’s shares from the Growth Enterprise Market to the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company submitted an application for the Transfer of Listing to the Stock Exchange on 28 April 2015 and subsequently made a re-submission to the Stock Exchange on 6 November 2015 (the “**Second Application**”). As six months have passed since the submission of the Second Application, the Second Application lapsed on 6 May 2016 and no re-submission has been made at this stage. Nonetheless, the Company may make re-submission for the Transfer of Listing as and when the board (the “**Board**”) of directors of the Company considers appropriate.

The Board takes the view that the lapse of the Second Application has no material adverse effect on the existing business operations and financial position of the Company and its subsidiaries.

The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the progress of the Transfer of Listing. Accordingly, shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board of  
**Changhong Jiahua Holdings Limited**  
**Zhao Yong**  
Chairman

Hong Kong, 6 May 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yong, Mr. Zhu Jianqiu, Mr. Yu Xiao, Mr. Wu Xiang Tao and Ms. Shi Ping and the independent non-executive directors of the Company are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung, Mr. Sun Dong Feng and Mr. Cheng Yuk Kin.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Main Board Listing Rules and GEM Listing Rules for the purpose of giving information with regard to the Company. The Company's directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Company Announcement" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.changhongit.com.hk](http://www.changhongit.com.hk).*