

Yearly Results announcement form

Name of listed company : China Data Broadcasting  
Holdings Limited

Stock code : 8016

Year end date : 31/12/2001

Auditors' report : Qualified  
Modified  
X Neither

Important Note :

This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at <http://www.hkgem.com>

Currency: HK\$'000

(Audited)

(Audited)  
Final Results Announcement  
Last

Current

Corresponding

Period

Period

from 01/01/2001 from

01/01/2000

to 31/12/2001 to

31/12/2000

HK\$'000

HK\$'000

Turnover	:	6,036	
25,259			
Profit/(Loss) from Operations	:	-14,636	
-7,193			
Finance cost	:	0	
0			
Share of Profit/(Loss) of Associates	:	0	
0			
Share of Profit/(Loss) of Jointly Controlled Entites	:	0	
0			
Profit/(Loss) after Taxation & MI	:	-11,286	
-5,994			
% Change Over the Last Period	:	N/A %	
EPS / (LPS) - Basic	:	-3.55 cents	-1.94
cents			

- Diluted	:	N/A	
N/A			
Extraordinary (ETD) Gain/(Loss)	:	0	
0			
Profit (Loss) after ETD Items	:	-11,286	
-5,994			
Final Dividend per Share	:	0	
0			
(specify if with other options)	:	N/A	
N/A			
B/C Dates for Final Dividend	:	N/A to	N/A
bdi.			
Payable Date	:	N/A	
B/C Dates for AGM/SGM	:	N/A to	N/A
bdi.			
Other Distribution for Current Period:		N/A	
B/C Dates for Other Distribution	:	N/A to	N/A
bdi.			

(bdi: both days

inclusive)

For and on behalf  
of  
China Data Broadcasting  
Holdings Limited

Secretary

Signature :	
Name :	CHAI Chi Man
Title :	Company

#### Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Remarks:

## GROUP REORGANISATION AND BASIS OF PREPARATION

The Company was incorporated in Bermuda on 22nd September, 1999 and remained inactive until 11th January, 2000 when the reorganisation (the "Reorganisation") of the Group was completed and the Company became the holding company of the Group. The Reorganisation has been accounted for by the Company using the merger accounting method in accordance with Statement of Standard Accounting Practice No. 27 "Accounting for group reconstructions".

## LOSS PER SHARE

The calculation of basic loss per share is based on the net loss attributable to shareholders for the year of HK\$11,286,000 (2000:HK\$5,994,000), and the weighted average of 318,000,000 (2000: 309,180,822) ordinary shares in issue during the year.

Diluted loss per share for the years ended 31st December, 2001 and 2000 have not been calculated as the impact of the outstanding shares options was anti-dilutive.